Using Custom Batch Processes to Create Better Quality eBook Records

for less Money and Minimal Time

Lisa Sallee

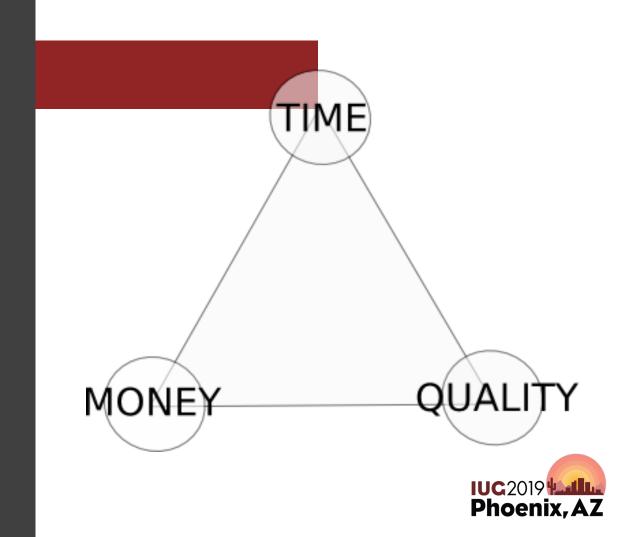




Sunday, May 5th | Pre-Conference Monday, May 6th – Wednesday, May 8th | Main Conference

The Challenge: TIME-QUALITY-COST

 How to include eBook records in our Sierra catalog efficiently and inexpensively without compromising quality (too much)



The Tools:

• Using OCLC Connexion and Sierra Functions like Global Update (or MarcEdit), we combine MarcExpress records from OverDrive with batchsearched records from OCLC and send them to Backstage Library Works to do their magic. 







Old Process: The PROMISE

- \$1.50 per record from OCLC
- Full-Level Cataloging
- No Duplicates
- Controlled Authorities





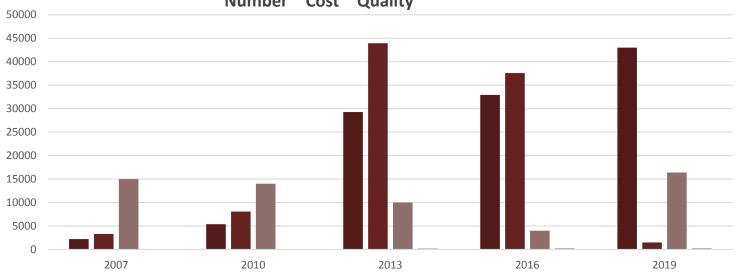
Old Process: The REALITY

- \$1.50 per record
- Level M, K or 3 Cataloging
- Lots of Overlays
- Often, machine cataloged records with no authority control, no RDA nor AACR2 guidelines followed





Numbers, Cost, Quality of eBook MARC records 2007-2018



Number ~ Cost ~ Quality

■ New Titles ■ OCLC Cost ■ Quality ■ Time







In 2017, we started Playing with Batches

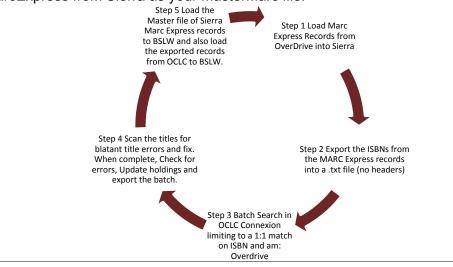




The Process: Round 1

#IUG2019

- Step 1: Load Marc Express records from OverDrive into Sierra
- Step 2: Export ISBNs from those records (99% will have them) to a text file
- Step 3: Batch Search ISBNs in OCLC Connexion and limit to OverDrive as the accession mode (am: overdrive) to a 1:1 match only
- Step 4: Scan the titles for title errors and fix those individually
- Step 5: Export those to BSLW Job as your OCLC records. Also export MarcExpress from Sierra as your MasterMarc file.

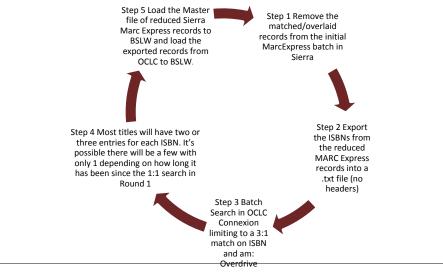




The Process: Round 2

#IUG2019

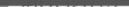
- Step 3 is the changed step that will now allow you to retrieve records that matched up to 3 times on your OCLC search criteria
- Step 4: Definitely requires more work than in Round 1.
- Best to batch from Connexion in quantities of 250-500 records at a time.





Exporting ISBNs to Text and cleaning up using Text-to-Columns and stripping after the 14 digits

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Rounds 1 or 2 : Step 2: **Exporting ISBNs** to Text and cleaning up using Text-to-**Columns and** stripping after the 14 digits

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Round 1: Retrieving when exactly 1 record is a match

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Batch searching ISBNs with access method being OverDrive

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Batch searching ISBNs with access method being OverDrive

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407 Chen, Katherine J., author.	Mary B : a novel /	1031705554 2018 PS 3603 H4485 M37 2			RISA	Books	In Process	OCLC							
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103 Sadowsky, Nina, author.	Burial acciety : a novel /	1021178302 2018 PS 3619 A353 B87 20.			RBA	Books	In Process	OCLC							
10 Knapp. Caroline. 1959-2002.	Drinking : a love story /	683258027 1996 HV 5293 X53 A3 1996.			RISA	Booke	In Process	OCLC							
111 Maidand, Karen.	Owl killers : a novel /	496116222 2009 PR 6113 A35 085 200.			RISA	Books	In Process	OCLC							
13 Fleming, Candace, author.	Ob, nol J	966672366 2012 PZ 8.3 F63775 Oh 201.			RBA	Books	In Process	OCLC							
14 Wilks, Eileen.	Dregon Spewn.	962065658 2016 P8 3573 H427 D73 20.			RIBA	Books	In Process	OCLC							
15 Button, Jaci, author.	Mistletoe games /	960041389 2016 PS 3602 . U776	2/22/2019 11:37:40 AM		RISA	Books	In Process	OCLC							
116 Draven, Grace, author.	Phoenix unbound /	1054714926 2018 PS 3604 R385	2/22/2019 11:37:41 AM		RISA	Books	In Process	OCLC							
117 James, Miranda, author.	Six cate a alayin'/	1057894708 2018 PS 3510 A43 559 201.				Books	In Process	OCLC							
18 Dahl, Alex, author.	Boy at the door /	1046066984 2018 P8 3604 A3377 869 2			RBA	Books	In Process	OCLC							
19 McKinlay, Jenn, author.	Hitting the books /	1052465620 2018 P8 3612 A948 H58 20.			RISA	Books	In Process	OCLC							
120 Hytner, Nicholas, author.	Balancing acts : behind the scenes at the National Theatre /	1012334205 2017 PN 2596 L7 N3355 20			RISA	Books	In Process	OCLC							
422 Perl, Jed, author.	Calder : the conquest of time : the early years, 1898-1940 /	1007705775 2017 NB 237 C28 P47 2017.	2/22/2019 11:37:51 AM		RBA	Books	In Process	OCLC							
423	Wilde stories 2018 : the year's best gay speculative fiction /	1066695913/2018 PN 6120.95 H724	2/22/2019 11:37:51 AM		RBA	Books	In Process	OCLC							
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Record Description

1 Bayer, Mike. Best Self [electronic resource] / Mike Bayer. [S.I.]: HarperCollins. 2019. 1 online resource [ELECTRONIC] CatL.eng OCLC: 1088703631. Holdings: 1 2 Bayer, Mike. Best Self [electronic resource] / Mike Bayer. New York: Dey Street Books, 2019. 1 online resource [ELECTRONIC] CatL.eng OCLC: 1082417525. Holdings: 2

Bayer, Mike, author. Best self : be you, only better / Mike Bayer. First edition. New York : Dey Street Books, [2019] 1 online resource (xi, 336 pages) : illustrations [ELECTRONIC] CatL:eng OCLC: 1081314658, Holdings: 38

3:1 Process







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250		Unabridged.
260		[New York, NY]: #b Balzer + Bray, #c 2019.
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511	0	Narrator not specified
520		A collection of short stories explore what it is like to be young and black, centering on the experiences of black teenagers and emphasizing that one person's experiences, reality, and personal ident
505	0	Half a Moon / Renée Watson – Black enough / Varian Johnson – Warning, color may fade / Leah Henderson – Black. Nerd. Problems / L. R. Giles – Out of the silence / Kekia Magoon – Ingredients horses, wild hearts / Jay Coles.
588	0	Online resource: title from title details screen (OverDrive, viewed January 16, 2019).
650	0	Teenagers, Black #v Fiction,
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Starting Examples of MarcExpress Record, OCLC Record and Final Result

Using Global Update for quick review by Title, Note, Series, Subject

FUNCTION Global Update

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	✓ 34 b 24510 aLandwhale : bon turning insults into nicknan	nes, why body image is hard, and how diets c	an kiss my ass / cJes M. Baker.		1
	✓ 35 b 24510 aLawn boy / cJonathan Evison.				1
	✓ 36 b 24510 aLives of the explorers : bdiscoveries, disaste	ers (and what the neighbors thought) / cby Ka	thleen Krull.		1
	✓ 37 b 24510 aLost voices / c Sarah Porter.				1
	✓ 38 b 24510 aMeghan : ba Hollywood princess / cAndrew I	Morton.			1
	39 b 24510/aMission to murder :/ba tourist trap mystery /	cLynn Cahoon.			1
	✓ 40 b 24510 aMoll Flanders / cby Daniel Defoe.				1
	✓ 41 b 24510 aNine continents : ba memoir in and out of Ch	ina / cXiaolu Guo.			1
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	✓ 47 b 24510 aReign the Earth / cA.C. Gaughen.				1
	48 b 24510 aRogue Royalty / cMeghan March.				1
	49 b 24510/aRuthless king /(cMarch, Meghan.				1
	50 b 24510/a Shadow of the lions :/ba novel /jcChristopher				1
	✓ 51 b 24510 a Sharp : bthe women who made an art of hav	ing an opinion /[cMichelle Dean.			1
	✓ 52 b 24510 a Shot in the dark / cCleo Coyle.				1
	53 b 24510]a Sleepless in Manhattan /[c Sarah Morgan.				1
	✓ 54 b 24510 a Smoke and mirrors / cElly Griffiths.				1
	✓ 55 b 24510]a Something wonderful : bRodgers and Hamm		lum.		1
	✓ 56 b 24510 a Supernormal : bthe untold story of adversity				1
	 ✓ 57 b 24510 aTeaching my mother how to give birth / cWa ✓ 58 b 24514 aThe assassin's curse / cKevin Sands. 	rsan Shire.			1



Follow-up Issues

- Some records with no subjects (~35/1500)
- Occasionally miss the inappropriate capitalization or non-capitalization of a word
- Sometimes a 'series' sneaks into and remains in a title entry
- Sometimes two slight variations on 264 field create two fields that are almost but not quite identical. Hard to dedupe these







Follow-up Ideas

- We could add more custom requests with Backstage. One idea is to remove the edition statement as these refer to a physical format about 90+% of the time
- We could probably eliminate 505 fields since those are usually vendor-loaded chapter headings that are fill more space than any use they may have.
- It is still a work in progress





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Next up: Casey Cheney from Backstage Library Works



