



Innovative at Your Service

Value for Libraries

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Agenda

1. Education for All
2. Workshops
3. Personalized Experiences
4. Collaboration and Consultation
5. Your voice

Education
for All





Innovative Training and Learning Center

<https://innovative.libguides.com/home>

Webinars



Watch recordings of recent event webinars including company updates

Training and Learning Center



Explore Training and Learning guides by product.

Polaris Sierra SkyRiver Virtua Vital

Training and Learning Center - Vega



Explore Training and Learning guides for Vega.

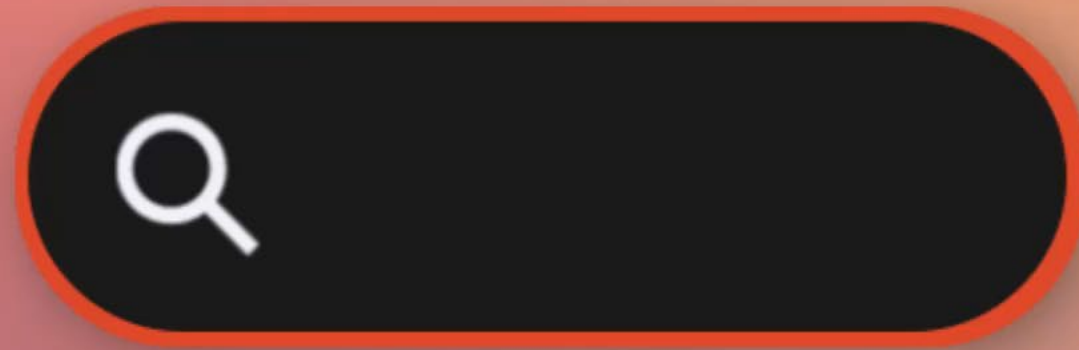
Vega Discover LX Starter Vega Program

Training and Information Resources on support.iii.com


The screenshot shows the 'Sierra: Acquisitions' page. At the top left is the 'innovative' logo with 'Part of Clarivate' and navigation links for 'Innovative Interfaces', 'support.iii.com', 'Sierra', and 'Acquisitions'. A search bar contains the text 'Search Sierra training materials' and a 'Search' button. Below the search bar is a horizontal menu with tabs: 'Welcome', 'Acquisitions', 'Cataloging', 'Serials', 'Circulation', 'Digital Collections', 'Vega/WebPAC/Encore', 'System Administration', and 'Reporting Tools'. A 'Print Templates' button is also visible. The main content area is titled 'Sierra: Acquisitions' and includes a 'Checklists' button. A sidebar on the left lists 'Acquisitions Training Resources' and 'General Training Resources' with links to various documents like 'Acquisitions Quick start Guide - PDF' and 'Record Structure - PPT'.

The screenshot shows the 'Vega: Vega Discover' page. It features the 'innovative' logo and navigation links for 'Innovative Interfaces', 'support.iii.com', 'Vega Discover', 'Vega', and 'Vega Discover'. A search bar contains 'Search this Guide' and a 'Search' button. A horizontal menu includes 'Welcome', 'Vega Discover', and 'Vega Program'. The main content area is titled 'Vega: Vega Discover' and provides an overview of the Vega products suite. Below this, there are sections for 'Vega Documentation' (with a link to 'Vega Documentation'), 'Check this out!' (with a link to 'Vega Roadmap'), 'Useful Resources' (with a link to 'MARC to BIBFRAME Conversion Guide'), and 'Troubleshooting Zone'. A 'Checklists' button is also present.

The screenshot shows the 'Polaris: Acquisitions' page. It features the 'innovative' logo and navigation links for 'Innovative Interfaces', 'LibGuides', 'Polaris', 'Polaris', and 'Acquisitions'. A search bar contains 'Search Polaris training materia' and a 'Search' button. A horizontal menu includes 'Welcome', 'Acquisitions', 'Cataloging', 'Serials', 'Patron Services', 'PAC', 'System Administration', and 'Reporting Tools'. The main content area is titled 'Polaris: Acquisitions' and includes a 'Checklists' button. The page is organized into several sections: 'Acquisitions Training Resources', 'General Acquisitions Training Resources' (with links to 'Acquisitions Training Agenda' and 'Acquisitions Guide'), 'Check this out!' (with links to 'Checklist for Acquisitions Setup' and 'Acquisitions Toolbar Quick Buttons'), 'Fiscal Activities' (with links to 'Fiscal Year Rollover Checklist' and 'Fiscal Year Rollover'), 'Ordering' (with links to 'Item On Order Template', 'Manual Purchase Order Creation', 'Troubleshooting Bibs with Multiple ISBNs During Bulk add PO', and 'Create Supplier Records'), and 'Receiving and Invoicing' (with a link to 'Prepay an Invoice'). A 'Feedback' button is located on the right side of the page.



Workshops

A group of diverse students are seated around a white table in a workshop or classroom setting. In the foreground, a young Black man with a mustache, wearing a dark green button-down shirt, looks intently at a laptop screen. Behind him, a young woman with curly blonde hair, wearing a blue and white plaid shirt, is also looking at the screen. In the background, a young man with a beard, wearing a brown sweater, is looking down at a laptop. The scene is brightly lit, and the overall atmosphere is one of focused learning and collaboration.

From 10 Apr 2023

April, 2023

11	Tue	2 days	Polaris Reports A-Z
13	Thu	1 day	Polaris PowerPAC – Customizations
18	Tue	3 days	Managing Sierra Acquisitions
26	Wed	2 days	Introduction to Sierra SQL

May

3	Wed	2 days	Advanced Sierra SQL
31	Wed	2 days	Managing Polaris Acquisitions

June

5	Mon	2 days	Introduction to Polaris SQL
6	Tue	3 days	Sierra System Coordinator Basics with ASAA
7	Wed	2 days	Intermediate Polaris SQL
9	Fri	1 day	Designing Polaris SQL Reports

Wednesday, 26 April '23 2 days

Innovative's Virtual Classroom

INFORMATION

Details

This workshop will give you the tools you need to start working with your Sierra SQL database. We will review the basics of the Sierra PostgreSQL database schema, how to connect to a database, using SQL syntax to form basic queries, and how to interact with Sierra database.

Prerequisites: Sierra user account on your system with Sierra Direct SQL Access enabled with access to your Sierra Database Server. Download and connect to PGAdmin 4.

Audience: Beginners to Sierra SQL

Trainer: Jason Boland Jason.Boland@clarivate.com

Duration: 6 hours hands-on



Instructions

*Please let us know at least 7 days prior to the workshop date should you require special accommodations.

Available Certifications

Polaris System Admin Administrator
Polaris Tech Services Administrator

Sierra System Admin Administrator
Sierra Tech Services Administrator

This Certifies That

Michelle Ralston

has successfully completed the requirements
to be recognized as a
Polaris System Administrator

All requirements completed on 2022

Schlomit Schwarzer - Manager, Customer Education

Schlomit Schwarzer
Training

Personalized Experiences



Live Custom Training



Recorded Custom Training

Collaboration and Consultation



Workflow Analysis

Workflow Analysis shares best practices for use of Polaris features, for both Patron Services and Technical Services.

- **What a Workflow Analysis Consultation can do for your staff:**
 - Identify possible configuration changes based on workflow.
 - Streamline current practices.
 - Review features that haven't been implemented or are not fully utilized:
 - Serials
 - Acquisitions
 - EDI
 - ILL
 - SimplyReports
- **Analysis performed by ILL:**
 - 2-day commitment of select library staff.
 - On site or via webinar; we recommend onsite.



Profile Analysis/System Audit

Profile Analysis shares best practices for use of Polaris and Sierra features, for both Patron Services and Technical Services.

- **What a Profile Analysis Consultation can do for your staff:**
 - identify possible profile configuration changes.
 - Suggestions for streamlining current practices.
 - Discuss implementation of Polaris Rejuvenation.
- **Analysis performed by III:**
 - 2-day or 3-day commitment of select library staff.
 - On-site or via webinar



Your Voice





THANK YOU