

Sierra to Summon:

Travelling from Mountain to the Sea Without Losing Data



Sierra to Summon:

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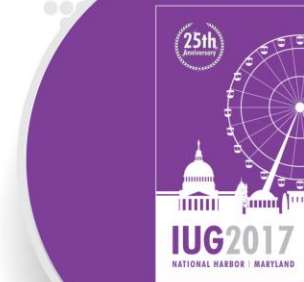
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Sierra to Summon

- **Searching to “Find”**
- **MARC Mapping for Multiple Libraries**
- **Heading Off “Issues” at the Pass**
- **Using Create Lists for Manual Synchronization**



Searching to “Find”



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Searching to “Find” - Keywords

- **ISBN / ISSN**
- **Music Publisher Number (028)**
- **Technical Report (037, 490\$v, 830\$v)**
- **Title Part (245\$n)**
- **Call Number**
- **Barcode**



Searching to “Find” - Keywords

- **001 Tag**
- **Single Word Titles**
- **Accelerated Reader (521, 524)**
- **049 Tag – Library Identifier**
- **Genre / GMD**
- **949 (Item Holdings)**





MARC Mapping for Multiple Libraries



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MARC Mapping for Multiple Libraries

- **All Indicators for Subject Headings**
 - 0 - LC Subject Headings
 - 1 - LC Juvenile
 - 2 - MESH Headings
 - 3 - NAL Headings
 - 5 - Canadian
 - 7 - Source specified in \$2 (NASAT)
 - 8 - Sears Headings



MARC Mapping for Multiple Libraries

- **Code Intensive**
- **All Call Number Fields (086, 092, 099)**
- **\$2 \$5 \$z whenever applicable**
 - 856 (url)
 - 541 (funding)
 - 526 (AR school)
- **245 \$h (only when necessary based on ILS)**



MARC Mapping for Multiple Libraries

- **On Output for 949 Tag**
 - 907\$a is the Sierra BIB number
 - 949\$y is the Sierra ITEM number
 - 949\$i is the Sierra Barcode Number
 - 949\$o is the cost in the item (if known)
 - 949\$l is the location/collection code of the item
 - 949\$a is the call number of the item
 - 949\$j is library/agency (Axe = 1, KTC = 2)
 - 949\$d is the date the material added to collection



Heading Off Issues At The Pass



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Heading Issues Off at the Pass

- **Reports**
- **More Reports**
- **Corrections to Reports**
- **Fixing Reports**
- **Winging It with Reports**



Heading Issues Off at the Pass

- **Active Items with Suppressed Bibs**
- **Suppressed Bibs with Active Items**
- **Items With Bib Location Code Used**
- **Bibs with Item Location Code Used**
- **Items Checked Out with Suppression Code**



Heading Issues Off at the Pass

- **Items with no Location**
- **Items with no Item Types**
- **Items with no Library/Agency**
- **Bibs with no 049 Tag**
- **Bibs with no Items or any Linked Records**
- **Suppressed Bibs with Active Orders**



Heading Issues Off at the Pass

- **Suppressed Bibs with Active Holdings (Serials)**
- **Suppressed Bibs with Active Course Reserve**
- **Other Suppression Codes which have mistakenly been used for the DELETE ME suppression code**





Using Create Lists for Manual Synchronization



Using Create Lists for Manual Synchronization

- **Suppressed Item/Bib Pairs**
 - Keeping Text List of Bib IDs
 - Deleting Item and Bib
- **Suppressed Items Only – “Changes”**
 - Creating Parallel Bib Review File
 - Deleting Item
 - Output Bib with one less 949



Using Create Lists for Manual Synchronization

- **Suppressed Bib Only**
 - Appending List of Bib IDs to IB Pair Text List
 - Deleting Bib
- **Output Everything (s/r) – Plan “B”**



Using Create Lists for Manual Synchronization

- **Bibs created/modified since <date>**
- **Items created/modified since <date>**
- **Three MARC files (adds/mods) and one text file (deletes) > ftp to Summon**





LEONARD H. AXE
LIBRARY



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Sierra to Summon

Summon Product Working Group Leaders (Joint ELUNA-IGeLU)

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Sierra to Summon

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Thank you!

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